MiFID II product governance / Retail investors, professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Securities, taking into account the five categories in item 19 of the Guidelines published by the European Securities and Markets Authority ("**ESMA**") on 3 August 2023, has led to the conclusion that: (i) the target market for the Securities is eligible counterparties, and professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"); and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Securities to retail clients are appropriate – investment advice, portfolio management and non-advised sales, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Securities (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Securities (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

The Base Prospectus is valid to, and including, 19 September 2026 and the Issuer intends that the Base Prospectus will be updated on or around 18 September 2026 and, when approved, the updated Base Prospectus will be published on the website of the Luxembourg Stock Exchange (www.luxse.com).

FINAL TERMS

14 August 2026

SecurAsset S.A.

acting through its Compartment 2019-436

Issuer Legal Entity Identifier (LEI): 54930048RHLTJXAMT751

Issue of up to EUR 200,000,000 Series SA-436 SecurAsset (LU) Argenta Fixed to Floating CMS Linked Coupon 2030 Notes due October 2030 under the Secured Note, Warrant and Certificate Programme

PART A- CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "**Conditions**") set forth in the Base Prospectus dated 19 September 2025 (the "**Base Prospectus**"), the supplemental to the Base Prospectus dated 27 January 2026 and any further supplements to the Base Prospectus published prior to the Issue Date (as defined below) (the "**Supplement(s)**"), notwithstanding the approval of an updated base prospectus which will replace the 2025 Base Prospectus (the "**2026 Base Prospectus**"). The 2025 Base Prospectus, as supplemented, constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and the 2026 Base Prospectus will constitute a base prospectus for the purposes of the Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 8 of the Prospectus Regulation and (i) prior to the approval date, must be read in conjunction with the 2025 Base Prospectus, as supplemented (which includes the provisions of Annex 1 and Annex 9 in the case of Underlying Interest Rate Linked Notes), and (ii) on and after the approval date, must be read in conjunction with the 2026 Base Prospectus, save in respect of the Conditions which are extracted from the 2025 Base Prospectus, as supplemented. To the extent any supplement (i) is published after the date of these Final Terms and (ii) provides for any change to the Conditions as set out under the heading "*Terms and Conditions of the Notes*" in the 2025 Base Prospectus, such change(s) shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and either (i) prior to the approval date, the 2025 Base Prospectus, as supplemented, or (ii) on or after the approval date, the 2025 Base Prospectus, as supplemented, and the 2026 Base Prospectus. Prior to acquiring an interest in the Notes described herein, prospective investors should read and understand the information provided in the 2025 Base Prospectus and any Supplement(s) and, when available, the 2026 Base Prospectus. Copies of the 2025 Base Prospectus, any Supplement(s) and these Final Terms are available, and copies of the 2026 Base Prospectus will be available for viewing from the specified office of the Issuing and Paying Agent and on the website of the Luxembourg Stock Exchange (www.luxse.com). A summary of the Notes is annexed to these Final Terms.

1.	(i)	Series Number:	SA-436.
	(ii)	Tranche Number:	1.
	(iii)	Type of Notes:	The provisions of Annex 1 and the provisions of Annex 9 (*Additional Terms and Conditions for Underlying Interest Rate Linked Securities*) shall apply.
2.	Guaranteed Notes:		Not applicable.
3.	(i)	Specified Currency:	Euro ("**EUR**").
	(ii)	Settlement Currency:	EUR.
4.	Aggregate Nominal Amount:		
	(i)	Series:	An amount not greater than EUR 200,000,000, which will be notified to the Issuer by the Calculation Agent on or around the Trade Date.
	(ii)	Tranche:	See paragraph 4(i).
5.	Issue Price of Tranche:		100.00 per cent. of the Aggregate Nominal Amount.
6.	Minimum Trading Size:		One (1) Note.
7.	(i)	Specified Denominations:	EUR 1,000.
	(ii)	Calculation Amount:	EUR 1,000.
8.	Issue Date:		7 October 2026.
9.	Maturity Date:		7 October 2030. Business Day Convention for Maturity Date: Modified Following. Maturity Date Postponement: Not applicable.
10.	Form of Notes:		Bearer Notes: Temporary Bearer Global Note exchangeable for a Permanent Bearer Global Note which is exchangeable for Definitive Bearer Notes only upon an Exchange Event.
11.	Interest Basis:		4.25 per cent. Fixed Rate to Underlying Interest Rate Linked (further particulars specified below). Condition to Interest Payment: Applicable as set out in Condition 5(j).
12.	Coupon Switch:		Not applicable.
13.	Redemption/Payment Basis:		Redemption at par. Payout Switch: Not applicable.

	Condition to Final Payout Premium: Not applicable. Waiver of Set-Off: Not applicable. Unwind Costs: Not applicable. Essential Trigger: Applicable.
14. Exchange Rate:	Not applicable.
15. Trade Date:	1 October 2026.
16. Strike Date:	Not applicable.
17. Strike Day:	Not applicable.
18. Strike Period:	Not applicable.
19. Strike Price:	Not applicable.
20. Averaging:	Averaging does not apply to the Notes.
21. Observation Dates:	Not applicable.
22. Observation Period:	Not applicable.
23. Illegality (Condition 7(u)) and Force Majeure (Condition 7(v)):	Illegality: Monetisation Option applicable. Protected Amount: 100 per cent. of the Specified Denomination. Force Majeure: ERE Force Majeure/No Unwind Costs.
24. Additional Disruption Events, Optional Additional Disruption Events and CNY Payment Disruption Events:	
(i) Additional Disruption Events and Optional Additional Disruption Events:	(a) Additional Disruption Events: Not applicable. (b) Optional Additional Disruption Events: The following Optional Additional Disruption Events apply to the Notes: Extraordinary External Event; Administrator/Benchmark Event; Jurisdiction Event – Hedging Arrangements: Not applicable; and Significant Alteration Event.

		(c) Redemption: Delayed Redemption on Occurrence of an Additional Disruption Event and/or Optional Additional Disruption Event: Applicable. Protected Amount: 100 per cent. of the Specified Denomination. Monetisation Option: Applicable
	(ii) CNY Payment Disruption Events:	Not applicable.
25.	Knock-in Event:	Not applicable.
26.	Knock-out Event:	Not applicable.
27.	Method of distribution:	Non-syndicated.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

28.	Interest:	Applicable.
	(i) Interest Period(s):	As specified in Condition 5(a).
	(ii) Interest Period End Date(s):	7 October in each year, from, and including, 7 October 2027 to, and including, 7 October 2030.
	(iii) Business Day Convention for Interest Period End Date(s):	None.
	(iv) Interest Payment Date(s):	7 October 2027, 9 October 2028, 8 October 2029 and 7 October 2030.
	(v) Business Day Convention for Interest Payment Date(s):	Modified Following.
	(vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Calculation Agent):	Not applicable.
	(vii) Margin(s):	Not applicable.
	(viii) Minimum Interest Rate:	1.00 per cent. per annum.
	(ix) Maximum Interest Rate:	Not applicable.
	(x) Day Count Fraction:	30/360, unadjusted.
	(xi) Determination Dates:	Not applicable.
	(xii) Accrual to Redemption:	Not applicable.
	(xiii) Rate of Interest:	Fixed Rate to Linked Interest.
	(xiv) Coupon Rate:	Applicable in respect of each of the Interest Periods commencing on 7 October 2028 and 7 October 2029. Combination Floater Coupon applicable:

$$Min\left(Global\ Cap, Max\left(Global\ Floor, Global\ Margin + \sum_{i=1}^{n} Gearing_i \times FIRate_{(i)}\right)\right)$$

Where:

FI Rate$_i$ means each of FI Rate$_1$ and FI Rate$_2$;

FI Rate$_1$ means the Underlying Interest Rate 1;

FI Rate$_2$ means the Underlying Interest Rate 2;

Gearing$_i$ means:

100.00 per cent. in respect of FI Rate$_1$; and

minus 100.00 per cent. in respect of FI Rate$_2$;

Global Cap is not applicable;

Global Floor is 1.00 per cent.;

Global Margin means 0.00 per cent; and

n means 2.

29.	Fixed Rate Provisions:	Applicable in respect of each of the Interest Periods commencing on 7 October 2026 and 7 October 2027.
	(i) Fixed Rate of Interest:	4.25 per cent. per annum.
	(ii) Fixed Coupon Amount:	Not applicable.
	(iii) Broken Amount:	Not applicable.
30.	Floating Rate Provisions:	Not applicable.
31.	FBF Determination:	Not applicable.
32.	Zero Coupon Provisions:	Not applicable.
33.	Index Linked Interest Provisions:	Not applicable.
34.	Share Linked Interest Provisions	Not applicable.
35.	Debt Linked Interest Provisions:	Not applicable.
36.	Inflation Linked Interest Provisions:	Not applicable.
37.	Commodity Linked Interest Provisions:	Not applicable.
38.	Fund Linked Interest Provisions:	Not applicable.
39.	Underlying Interest Rate Linked Interest Provisions:	Applicable in respect of each of the Interest Periods commencing on 7 October 2028 and 7 October 2029.

(i)	Underlying Interest Determination Date(s):	Five T2 Settlement Days prior to the final day of the relevant Interest Period.
(ii)	Manner in which the Underlying Interest Rate is to be determined:	Screen Rate Determination
		Underlying Interest Rate 1:
(iii)	Screen Rate Determination:	Applicable – Screen Rate Determination – CMS Rate
	(a) Underlying Reference Rate:	CMS Rate
	(b) Specified Time:	11:00am, Frankfurt time.
	(c) Relevant Screen Page:	Reuters "ICESWAP2" (or any successor page thereto)
	(d) Relevant Currency:	EUR
	(e) Relevant Swap Rate:	As set out in Underlying Interest Rate Linked Condition 3(f)(i)
	(f) Relevant Financial Centre:	Frankfurt
	(g) Designated Maturity:	30 years
		Underlying Interest Rate 2:
	Screen Rate Determination:	Applicable – Screen Rate Determination – CMS Rate
	(a) Underlying Reference Rate:	CMS Rate
	(b) Specified Time:	11:00am, Frankfurt time.
	(c) Relevant Screen Page:	Reuters "ICESWAP2" (or any successor page thereto)
	(d) Relevant Currency:	EUR
	(e) Relevant Swap Rate:	As set out in Underlying Interest Rate Linked Condition 3(f)(i)
	(f) Relevant Financial Centre:	Frankfurt
	(g) Designated Maturity:	2 years
(iv)	ISDA Determination:	Not applicable.
(v)	Underlying Margin:	Zero.

(vi)	Minimum Underlying Reference Rate:	1.00 per cent. per annum.
(vii)	Maximum Underlying Reference Rate:	Not applicable.

PROVISIONS RELATING TO REDEMPTION

40.	Noteholder Put Option:	Not applicable.
41.	Issuer Call Option:	Not applicable.
42.	Final Redemption Amount:	Calculation Amount x 100.00 per cent.
43.	Final Payout:	Not applicable.
44.	Automatic Early Redemption:	Not applicable.
45.	Index Linked Redemption Amount:	Not applicable.
46.	Share Linked Redemption Amount:	Not applicable.
47.	Debt Linked Redemption Amount:	Not applicable.
48.	Inflation Linked Redemption Amount:	Not applicable.
49.	Commodity Linked Redemption Amount:	Not applicable.
50.	Fund Linked Redemption Amount:	Not applicable.
51.	Underlying Interest Rate Linked Redemption Amount:	Not applicable.
52.	Credit Linked Redemption Amount:	Not applicable.
53.	ETI Linked Redemption Amount:	Not applicable.
54.	Currency Linked Redemption Amount:	Not applicable.
55.	Notional Value Repack Securities:	Not applicable.
56.	Early Redemption:	Applicable.
(i)	Early Redemption Amount:	Monetisation Option shall apply. Liquidation Proceeds Cap: Not applicable. Protected Amount: 100 per cent. of the Specified Denomination.
(ii)	Swap Counterparty optional termination - Call option (Condition 7(f) and Condition 8(h)(i)):	Not applicable.
(iii)	Swap Counterparty optional termination - Repurchase (Condition 8(h)(ii)):	Applicable. Initial Condition Precedent: Applicable.

		Initial Condition Precedent Date: The Issue Date.
		Initial Remittance: Partial Proceeds.
(iv)	Early Redemption Events:	
(a)	Asset Payment Default Event:	Applicable.
(b)	Asset Default Event:	Applicable.
(c)	Asset Redemption Event:	Applicable.
(d)	Asset Payment Shortfall Event:	Applicable.
(e)	Compartment Tax Event:	Applicable.
(f)	Related Agreement Termination Event:	Applicable.
(g)	Annex Early Redemption Event:	Applicable.
(h)	Compartment Change in Law Event:	Applicable.
(i)	Reference Securities Restructuring Event:	Not applicable.
(j)	Reference Securities Regulatory Event:	Not applicable.
(k)	Charged Assets Repudiation/ Moratorium Event:	Not applicable.
(l)	Charged Assets Issuer Bankruptcy Event:	Not applicable.
(m)	Reference Securities Impossibility Event:	Not applicable.
(n)	Regulatory Ratio Event:	Not applicable.
(o)	Compartment Regulatory Event:	Not applicable.
(v)	Redemption for taxation and other reasons:	
	(a) Condition 7(m)(i) (Redemption of Notes for taxation reasons):	Not applicable.
	(b) Condition 7(m)(ii) (Illegality):	Not applicable.
(vi)	Maturity Date Extension:	Applicable. The Extended Maturity Date will be 2 calendar years after the Maturity Date or, if the Early Redemption Date falls prior to the Maturity Date, 2 calendar years after such Early Redemption Date, as the case may be (or, in either case, if such day is not a Business Day, the immediately succeeding Business Day). Sale of Assets is applicable.

(vii) Swap Termination Without Redemption:	Applicable.
57. Provisions applicable to Physical Delivery:	Not applicable.
58. Hybrid Notes:	Not applicable.
59. Variation of Settlement and Issuer's Option to Substitute:	Not applicable.

COMPARTMENT ASSETS AND SECURITY

60. Description of Compartment:	Compartment 2019-436.
(i) Legal nature of the Charged Assets:	As set out in Conditions 8(c)(i)(B) and 8(c)(i)(C). The Related Agreements are: - the Swap Agreement; and - the Deposit Agreement.
(ii) Counterparties to Related Agreement(s):	The counterparty to the Swap Agreement is BNP Paribas (the "**Swap Counterparty**"). The counterparty to the Deposit Agreement is Argenta Spaarbank NV (the "**Deposit Counterparty**").
(iii) Compartment Account:	Applicable.
(iv) Cash Manager:	Applicable – BNP Paribas, Succursale de Luxembourg.
(v) Account Bank:	Applicable – BNP Paribas, Succursale de Luxembourg.
(vi) Custodian:	Not applicable.
(vii) Sub-Custodian in relation to the Compartment Assets:	Not applicable.
61. Compartment Security for the Notes is "Charged Assets charged to Trustee; additional foreign law security":	Applicable. The Issuer will grant a Belgian law governed pledge by way of security over its rights under the Deposit Agreement in favour of the Trustee pursuant to a Belgian law pledge agreement made between the Issuer, Argenta Spaarbank NV as deposit counterparty and the Trustee on or about the Issue Date.
62. Compartment Assets substitution by Swap Counterparty (pursuant to Condition 8(f)):	Not applicable.
63. Compartment Assets substitution under a Credit Support Annex/Credit Support Deed/Pledge: delivery or payment of securities, obligations or cash by (if not Swap Counterparty) (Condition 8(g)):	Not applicable.

64. Order of Priority: The order of priority of payments made by the Issuer to the holders of the class of securities in question:	Swap Counterparty Priority.

OTHER PROVISIONS

65. Issuer Substitution:	Not applicable.
66. Financial Centre(s) or other special provisions relating to Payment Days:	A day which is a T2 Settlement Day
67. Talons for future Coupons or Receipts to be attached to definitive Notes (and dates on which such Talons mature):	No
68. Details relating to Notes redeemable in instalments: amount of each instalment, date on which each payment is to be made:	Not applicable.
69. Redenomination, renominalisation and reconventioning provisions:	Not applicable.
70. Calculation Agent:	BNP Paribas Financial Markets S.N.C.
Calculation Agent address for the purpose of the Noteholder Account Information Notice:	20 boulevard des Italiens, 75009 Paris, France.
71. Additional U.S. Federal income tax considerations:	The Notes are not Specified Securities (as specified in the Base Prospectus) for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.

DISTRIBUTION

72. Date of Subscription Agreement:	Not applicable.
73. Name and address of Dealer:	The Dealer is BNP Paribas Financial Markets S.N.C. of 20 boulevard des Italiens, 75009 Paris, France.
74. Total commission and concession:	Not applicable.
75. Non-exempt Offer:	Applicable.
(i) Non-exempt Offer Jurisdictions:	Kingdom of Belgium
(ii) Offer Period:	From, and including, 17 August 2026 to, and including, 30 September 2026, subject to any early closing.
(iii) Financial intermediaries granted specific consent to use the Base Prospectus in accordance with the Conditions in it:	The Dealer and Argenta Spaarbank NV of Belgiëlei 49-53, 2018 Antwerp, Belgium. The Dealer's Legal Entity Identifier (LEI) is 6EWKU0FGVX5QQJHFGT48. Argenta Spaarbank NV's Legal Entity Identifier (LEI) is A6NZLYKYN1UV7VVGFX65.

76. Prohibition of Sales:

(i)	Prohibition of Sales to EEA Retail Investors:	Not applicable.
(ii)	Prohibition of Sales to Belgian Consumers:	Not applicable.
(iii)	Prohibition of Sales to UK Retail Investors:	Applicable.
(iv)	Prohibition of Sales to EEA Non-Retail Investors (where Securities are held in a retail account):	Not applicable.
(v)	Prohibition of Sales to UK Non-Retail Investors (where Securities are held in a retail account):	Not applicable.

Signed on behalf of SecurAsset S.A.
acting through its Compartment 2019-436 as the Issuer:

By: Catherine Noens ____________ Signed by: BDA7709F5A2346A...

Duly authorised

By: Mervin Kupers ____________ Signed by: 79452D437A7347B...

Duly authorised

PART B – OTHER INFORMATION

1. Listing and Admission to trading

(i)	Listing:	None.
(ii)	Admission to trading:	Not applicable.
(iii)	Estimate of total expenses related to admission to trading:	Not applicable.
(iv)	De-listing:	Not applicable.

2. Ratings

Ratings: The Notes have not been rated.

3. Interests of Natural and Legal Persons Involved in the Issue

Investors are informed that the following fees are included in the Issue Price, linked to the structuring and placement of the Notes and are borne by the investors:

- structuring fees up to a maximum of 1.25% of the subscribed nominal amount of the Notes; and

- placement fees up to a maximum annual amount of 0.60% of the issue amount of the Notes, paid to the Authorised Offerors.

Save for the fees set out above and save as discussed in the "Potential Conflicts of Interest" paragraph in the "Risk Factors" section in the Base Prospectus, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the issue.

4. Reasons for the Offer, Estimated Net Proceeds and Total Expenses

(i)	Reasons for the offer	The net proceeds of the Notes will be used by the Issuer to enter into and/or make payments under the Swap Agreement to the Swap Counterparty and under the Deposit Agreement to the Deposit Counterparty and to pay fees and expenses in connection with the administration of the Issuer and/or the Notes. Further details on the manner in which the net proceeds of the Notes will be applied are set out in paragraph 11 below.
(ii)	Estimated net proceeds:	The estimated net proceeds are not available.
(iii)	Estimated total expenses:	Not applicable.

5. Yield

Indication of yield: Not applicable.

6. Historic Interest Rates

Not applicable.

7. Performance of Index/ Share/ Commodity/ Inflation/ Foreign Exchange Rate/ Fund/ Reference Entity/ Entities/ ETI Interest/ Formula and Other Information concerning the Underlying

See the Base Prospectus for an explanation of the effect of the value of investment and associated risks in investing in securities.

The Issuer does not intend to provide post-issuance information.

8. Operational information

(i)	ISIN Code:	XS3081824289
(ii)	Common Code:	308182428
(iii)	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg approved by the Issuer and the Issuing and Paying Agent and the relevant identification number(s):	Not applicable.
(iv)	Delivery:	Delivery against payment.
(v)	Additional Paying Agent(s) (if any):	Not applicable.

9. Public Offers Applicable.

(i)	Authorised Offeror:	Argenta Spaarbank NV of Belgiëlei 49-53, 2018 Antwerp, Belgium.
(ii)	Offer Period:	From, and including, 17 August 2026 to, and including, 30 September 2026.
(iii)	Offer Price:	101.00 per cent. of the Issue Price (of which selling fees and commissions of 1.00 per cent. of the Aggregate Nominal Amount shall be retained by the Authorised Offeror).
(iv)	Conditions to which the offer is subject:	The Issuer reserves the right to withdraw the offer of the Notes at any time on or prior to the Issue Date. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such right to withdraw the offer of Notes, each such potential investor shall not be entitled to subscribe to or otherwise acquire Notes.
(v)	Description of the application process:	Applications to subscribe for the Notes can be made in Belgium by contacting Argenta Spaarbank NV or one of its agents. The Issuer has been informed by Argenta Spaarbank NV that the distribution of the Notes will be carried out in accordance with the Authorised Offeror's usual procedures and subject to applicable laws and regulations. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription for the Notes.
(vi)	Details of the minimum and/or maximum amount of application:	Minimum subscription amount per investor: EUR 1,000. Maximum subscription amount per investor: EUR 200,000,000.

		There are no pre-identified allotment criteria. The Issuer has been informed by Argenta Spaarbank NV that the Authorised Offeror will adopt allotment criteria that ensure equal treatment of prospective investors. All of the Notes requested through the Authorised Offeror during the Offer Period will be assigned up to the maximum amount of the offer. If, during the Offer Period, applications to subscribe for Notes exceed the total amount of the offer, the Offer Period will end early and acceptance of further applications will be immediately suspended.
(vii)	Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not applicable. If, during the Offer Period, applications to subscribe for the Notes exceed the total amount of the offer, the Offer Period will end early and acceptance of further applications will be immediately suspended.
(viii)	Details of the method and time limits for paying up and delivering the Notes:	The Notes will be issued on the Issue Date against payment to the Issuer of the net subscription moneys. The Notes will be cleared through the clearing systems and are due to be delivered through the Authorised Offeror on or about the Issue Date. Investors will be notified by the Authorised Offeror of their allocations of Notes and the settlement arrangements in respect thereof.
(ix)	Manner and date in which results of the offers are to be made public:	Notice published on: https://eqdpo.bnpparibas.com/XS3081824289 on or around 30 September 2026.
(x)	Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not applicable.
(xi)	Categories of potential investors to which the Notes are offered:	Offers may be made by the Authorised Offeror in Belgium to retail clients, institutional investors, corporates and private bank clients.
(xii)	Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Each investor will be notified by the Authorised Offeror of its allocation of Notes after the end of the Offer Period. Neither the Issuer nor the Dealer is responsible for such notification. No dealings in the Notes may take place prior to the Issue Date.
(xiii)	Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Not applicable.
10.	**Placing and Underwriting**	Applicable.
(i)	Name and address of the co-ordinator(s) of the global offer and of single parts of the offer:	Argenta Spaarbank NV of Belgiëlei 49-53, 2018 Antwerp, Belgium.
(ii)	Name and address of any paying agents and depository agents in	Not applicable.

	each country (in addition to the Issuing and Paying Agent):	
(iii)	Entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under "best efforts" arrangements:	BNP Paribas shall undertake to underwrite no more than EUR 200,000,000 in Aggregate Nominal Amount of Notes. The co-ordinator of the offer shall undertake to place no more than EUR 200,000,000 in Aggregate Nominal Amount on a best efforts basis.
(iv)	When the underwriting agreement has been or will be reached:	17 August 2026.

11. Description of Charged Assets

(i)	Charged Asset Structure:	Charged Asset Structure 3 is applicable.
(ii)	Amount of the Charged Assets:	Not applicable.
(iii)	Collateral Exchange Structure:	Not applicable.
(iv)	Credit Support Structure:	Not applicable.
(v)	Loan to value ratio or level of collateralisation of the Charged Assets:	Not applicable.
(vi)	Where the Charged Assets comprise obligations of 5 or fewer obligors which are legal persons or where an obligor accounts for 20% or more of the Charged Assets, or where an obligor accounts for a material portion of the Charged Assets:	Applicable. For the purposes of Charged Asset Structure 3: the counterparty to the Swap Agreement is BNP Paribas (the "**Swap Counterparty**") which is a société anonyme incorporated in France and its registered office is at 16 boulevard des Italiens - 75009 Paris. BNP Paribas is a bank which has securities admitted to trading on a number of regulated markets including the regulated markets of Euronext Paris and the Luxembourg Stock Exchange; and the counterparty to the Deposit Agreement is Argenta Spaarbank NV (the "**Deposit Counterparty**"). The address of Argenta Spaarbank NV is Belgiëlei 49-53, 2018 Antwerp, Belgium. Argenta Spaarbank NV is a banking and insurance group with a presence in Belgium, the Netherlands and Luxembourg, whose primary activities comprise the offering of savings, investment, credit and insurance products. It is currently the fifth largest banking establishment in Belgium. It has securities admitted to trading on the regulated market of the Luxembourg Stock Exchange.
(vii)	Any relationship that is material to the issue between the Issuer,	Not applicable.

	guarantor (if applicable) and obligor under the Charged Assets:	
(viii)	Charged Assets comprising obligations that are not admitted to trading on a regulated or equivalent market:	Applicable in respect of the Swap Agreement and the Deposit Agreement. See paragraph entitled "*Where the Charged Assets comprise obligations of 5 or fewer obligors which are legal persons or where an obligor accounts for 20% or more of the Charged Assets, or where an obligor accounts for a material portion of the Charged Assets*" above where the applicable Charged Asset Structure is specified.
(ix)	Charged Assets comprising equity securities that are admitted to trading on a regulated or equivalent market:	Not applicable.
(x)	Names, addresses and significant business activities of the originators of the Compartment Assets:	Not applicable
(xi)	Name, address and significant business activities of the Calculation Agent, together with a summary of the Calculation Agent's responsibilities, its relationship with the originator or the creator of the assets forming the Charged Assets:	The Calculation Agent is BNP Paribas Financial Markets S.N.C. of 20 boulevard des Italiens, 75009 Paris, or any successor thereto. It is responsible for calculating the Final Redemption Amount, among other things.
(xii)	Names and addresses and brief description of the banks with which the main accounts relating to the Series are held:	The bank relating to the Series is BNP Paribas, Succursale de Luxembourg which acts as the Cash Manager and Account Bank. The address of BNP Paribas, Succursale de Luxembourg is 60, avenue J.F. Kennedy L-1855 Luxembourg. BNP Paribas acting through its securities services division is a leading provider of securities services and investment operations solutions to issuers, financial institutions and institutional investors worldwide.
(xiii)	Information concerning the obligor of the Charged Assets reproduced from a source published by a third party:	Not applicable.
(xiv)	Legal jurisdiction by which the Charged Assets are governed:	English law in respect of the Swap Agreement and Belgian law in respect of the Deposit Agreement.
(xv)	Expiry or maturity date(s) of the Charged Assets:	The maturity date of the Swap Agreement and the Deposit Agreement is the Maturity Date.

12. EU Benchmarks Regulation

EU Benchmarks Regulation: Article 29(2) statement on benchmarks:	Applicable: Amounts payable under the Securities are calculated by reference to the ICE Swap Rate benchmark,

which is provided by ICE Benchmark Administration Limited.

As at the date of these Final Terms, ICE Benchmark Administration Limited is included in the register of Administrators and Benchmarks established and maintained by the European Securities and Markets Authority ("**ESMA**") pursuant to article 36 of the Benchmarks Regulation (Regulation (EU) 2016/1011) (the "**EU BMR**").

ANNEX- ISSUE SPECIFIC SUMMARY